

Mississippi Home Corporation						
Program Securities						
September 30, 2023						
					Program Securities	
	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of June 30, 2023	Initial Principal Amount	Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-		83,703
	1995 I & J	December 14, 1995	32,320,000	-		101,927
*	2009A	September 24, 2009	32,455,000	-	35,328,143	4,624,711
*	2015A	June 30, 2015	58,000,000	3,824,637	66,904,986	15,600,627
*	2016ABC	November 30, 2016	41,335,000	23,075,000	49,701,165	22,277,085
*	2017ABC	June 14, 2017	43,990,000	26,685,000	54,206,527	24,505,134
*	2017DEF	December 27, 2017	33,775,000	19,850,000	40,964,642	21,115,790
*	2018A	October 30, 2018	39,170,000	22,750,000	39,437,559	23,746,614
*	2019A	March 20, 2019	58,740,000	27,025,000	60,327,317	41,084,784
*	2019B	September 26, 2019	65,285,000	54,060,000	68,694,962	54,469,204
*	2020A	March 18, 2020	62,320,000	50,030,000	71,954,560	50,719,209
*	2020B	August 19, 2020	48,520,000	43,070,000	46,930,811	40,119,754
*	2021A	February 17, 2021	46,665,000	42,605,000	49,047,749	43,229,767
*	2021B	July 14, 2021	97,095,000	90,010,000	102,924,265	88,968,332
*	2022AB	January 26, 2022	74,675,000	70,855,000	81,545,219	75,728,449
*	2022CD ¹	September 8, 2022	87,355,000	86,370,000	86,847,634	84,438,326
*	2023AB ²	March 8, 2023	77,455,000	77,455,000	77,279,083	77,017,405
*	2023CD ³	August 9, 2023	99,295,000	99,295,000	19,953,028	19,949,837
	Totals		1,033,450,000	736,959,637	952,047,649	687,780,657
	¹ On September 8, 2022, Mississippi Home Corporation issued \$72.4 million of tax-exempt mortgage revenue bonds and \$15.0 million of taxable mortgage revenue bonds.					
	² On March 8, 2023, Mississippi Home Corporation issued \$52.5 million of tax-exempt mortgage revenue bonds and \$25.0 million of taxable mortgage revenue bonds. As of September 30, 2023, the acquisition fund balance was \$0.6 million which will be used to purchase program securities through October 31, 2023.					
	³ On August 9, 2023, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds. As of September 30, 2023, the acquisition fund balance was \$79.4 million which will be used to purchase program securities through March 31, 2024.					
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").					